

**BOND INFORMATION STATEMENT  
STATE OF SOUTH DAKOTA  
SDCL 6-8B-19**

Return to: Secretary of State  
State Capitol  
500 East Capitol  
Pierre, SD 57501-5077

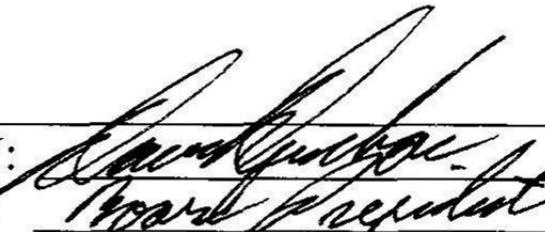
FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

- 1. Name of Issuer:** Fall River Water Users District, South Dakota
- 2. Designation of Issue:** Revenue Bond, Series 2009 DW4
- 3. Date of Issue:** November 25, 2009
- 4. Purpose of Issue:** Drinking Water System Improvements
- 5. Type of Bond:** Taxable Revenue Bond
- 6. Principal Amount and Denomination of Bond:** \$750,000 with up to 100% principal forgiveness
- 7. Paying Dates of Principal and Interest:** Principal and interest shall be payable in quarterly installments, each payable on the first day of January, April, July, and October of each year.
- 8. Amortization Schedule:** 30 years. See No. 7 above
- 9. Interest Rate or Rates,  
Including Total Aggregate Interest Cost:** Interest Rate: 2.5%  
Total Aggregate Interest Cost: \$0.00

This is to certify that the above information pertaining to the Fall River Water Users District, South Dakota is true and correct on this 25th day of November, 2009.

BY:   
Its: 

**RECEIVED**

**NOV 24 2009**

**S.D. SEC. OF STATE**

**1969269**